Yuvarlak Masa
Türkiye Yağlı Tohumları ve Tedarik Endişeleri

17 Aralık 2020

Murat Erk – Ayhan Sezer - Faik Genç

Türkiye Yağlı Tohum Üretimi 2020/21
(bin ton)

- Ayçiçek : 1.340.000 ton
- Çiğit : 1.390.000 ton
- Kolza/Kanola : 90.000 ton
- Mısır Özü : 80.000 ton
- Aspir : 11.000 ton
- Soya F : 120.000 ton

TOPLAM : 3.031.000 ton

Kaynak: Agripro 2020

Ayçiçek Tohumu Üretimi/Bölgeler 2020/21 (bin ton)

- Trakya : 690.000 ton
- Orta Anadolu : 270,000 ton
- Karadeniz : 180,000 ton
- Çukurova : 110,000 ton
- G. Marmara : 60,000 ton
- Diğer : 30,000 ton

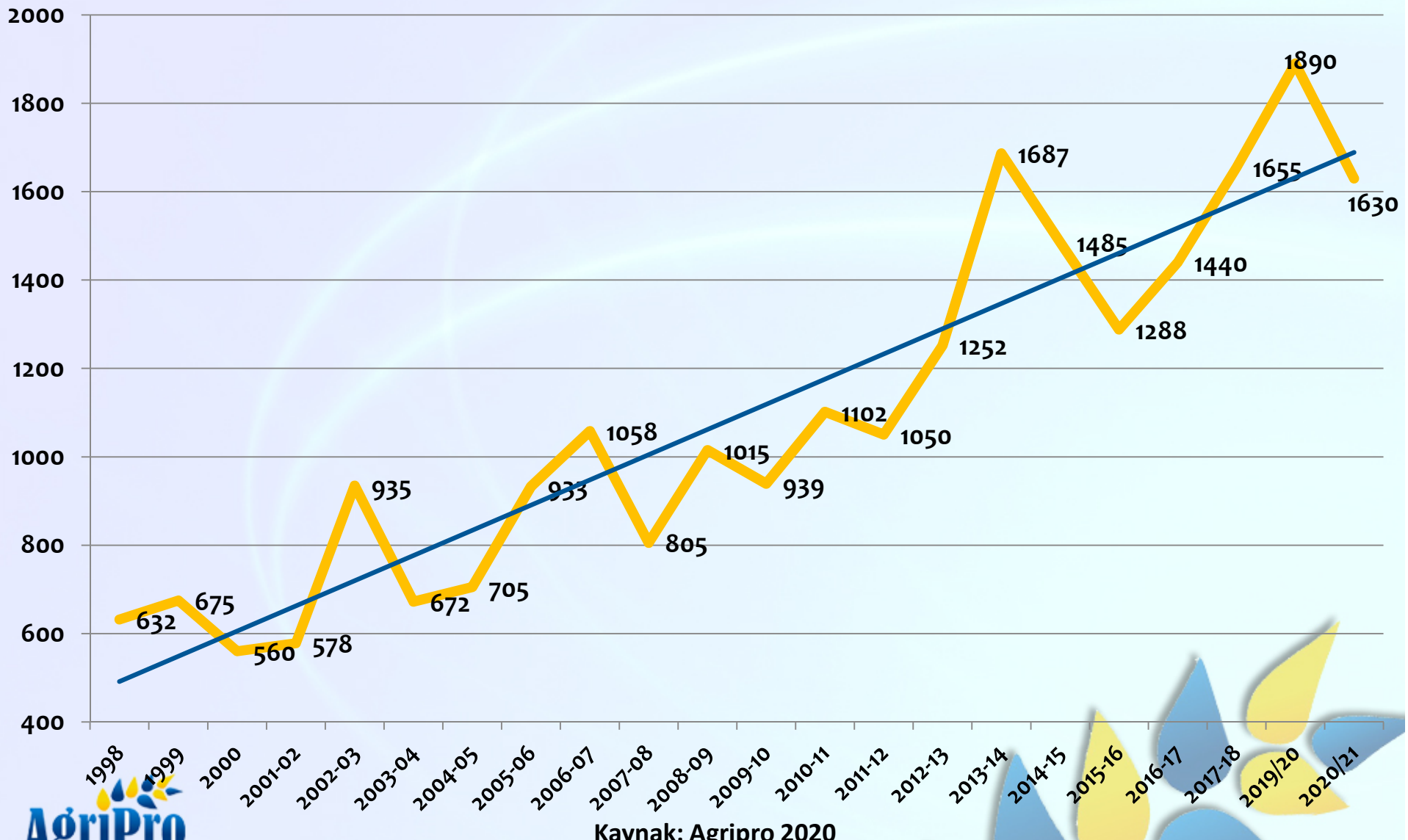
TOPLAM :1,340,000 ton

«USDA Aralık 2020 Raporu 1,560 mmt»

Kaynak: Agripro 2020

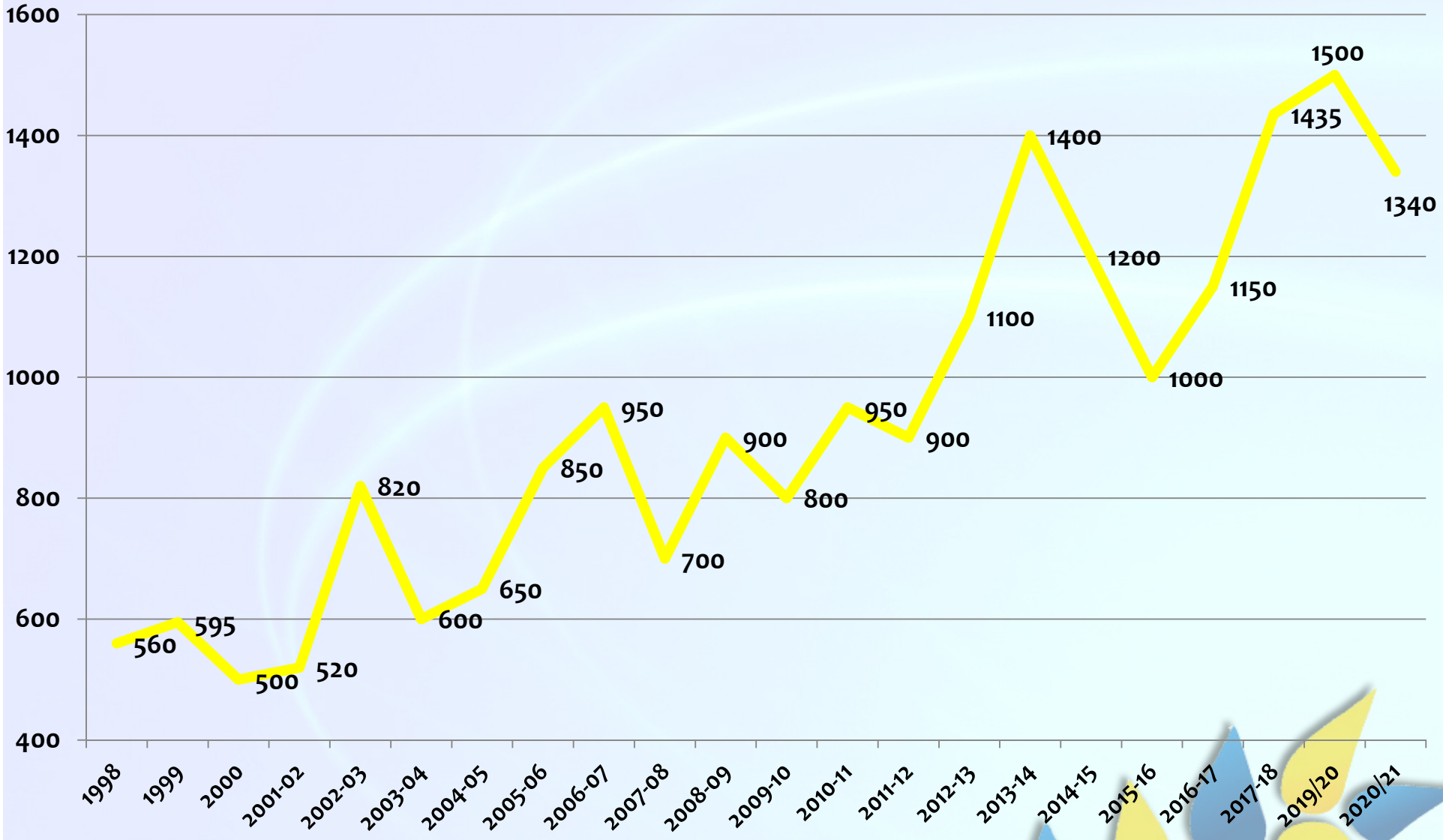
Türkiye Yağlı Tohum Üretimi (bin ton)

Çiğit dışı (170 bin ton yağ karşılığı)



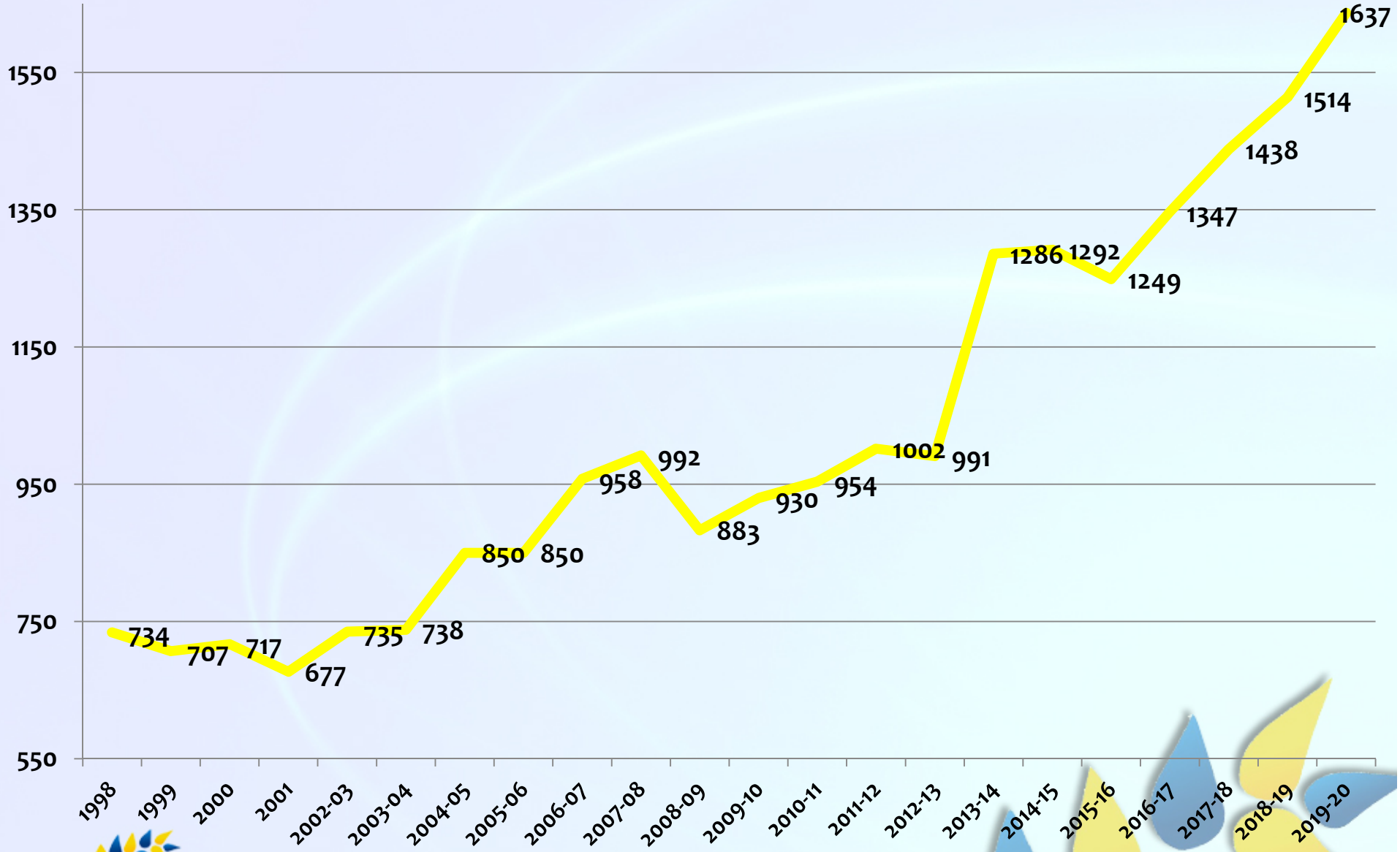
Kaynak: Agripro 2020

Ayçiçek Üretimi (bin ton)



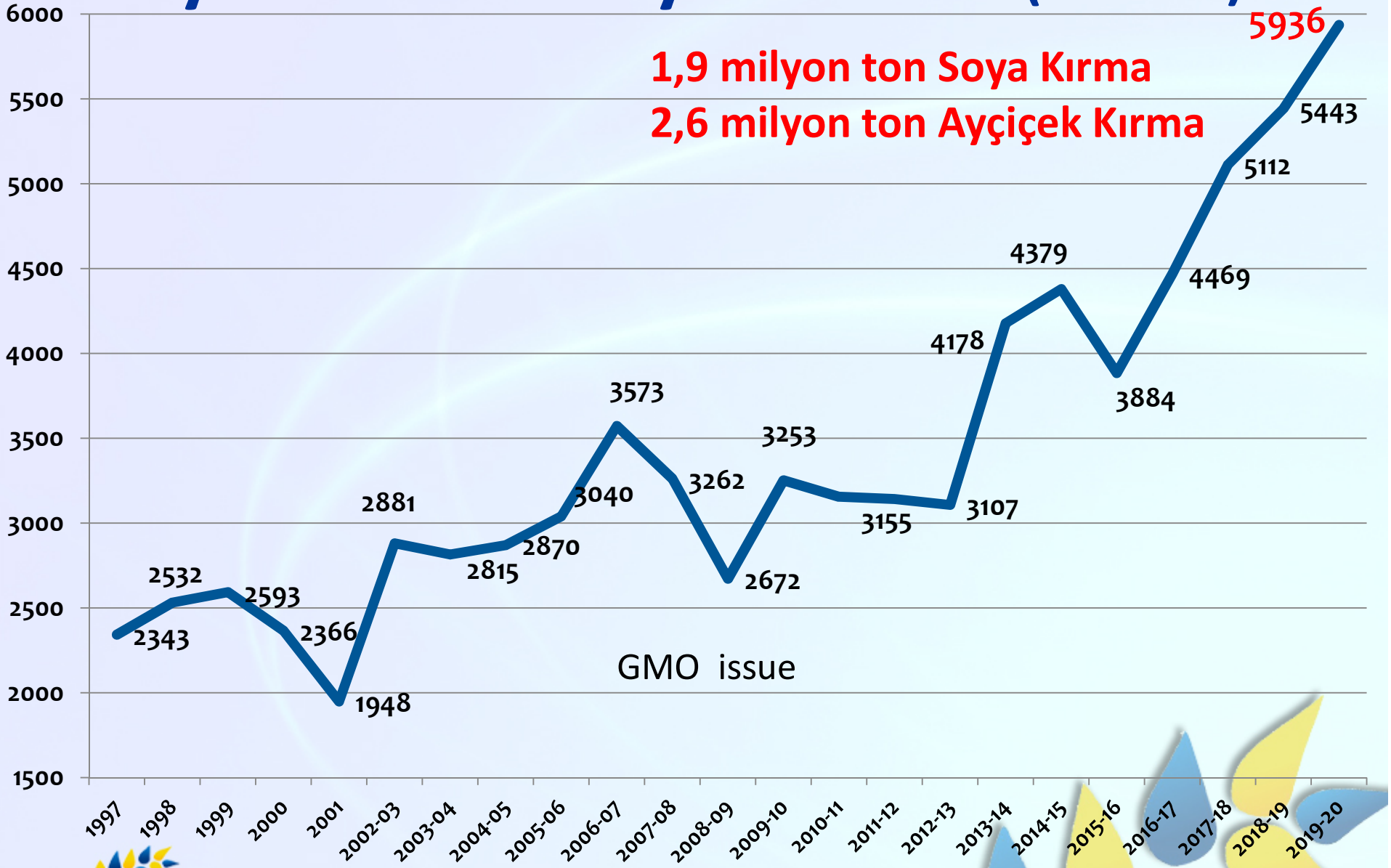
Kaynak: Agripro 2020

Likit Yağ Tüketimi (bin ton)



Kaynak: Agripro 2020

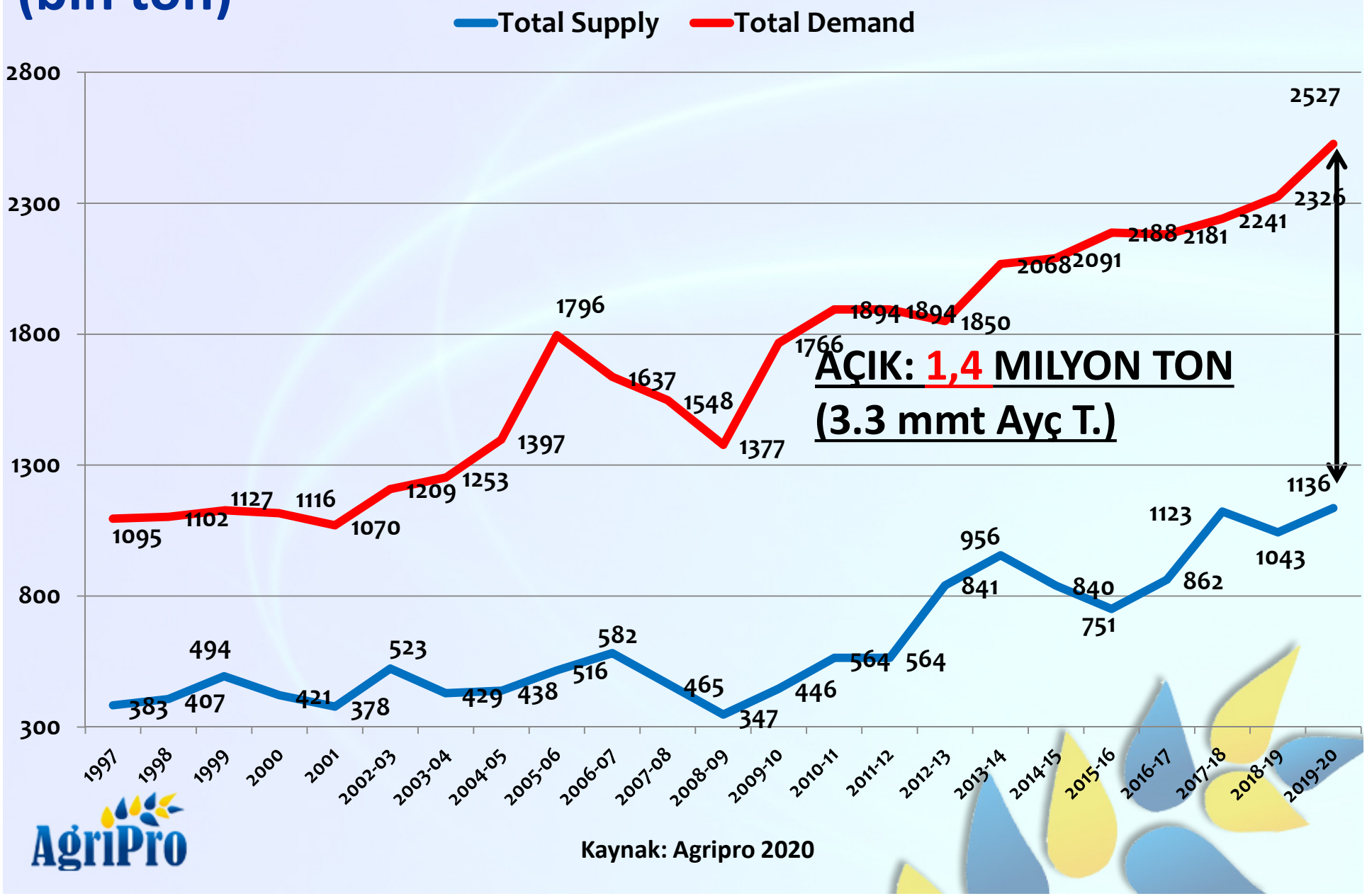
Türkiye Kırma Sanayi Durumu (bin ton)



Kaynak: Agripro 2020

Bitkisel Yağ Arz-Talep 2019/20

(bin ton)



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Kaynak: Agripro 2020

Türkiye Bitkisel Yağ Denge 2019/20

SUPPLY / DEMAND 2019/20	OILSEEDS SUPPLY		OILSEED USE	OILSEED CRUSH	OILS				CONSUMPTION					
	Domestic Productn	Imports	Fullfat Feed Hybrid	CRUSH	Domestic Oil Equivalent	Import Oilseed Equivalent	Import Crude Oils	TOTAL CRUDE OIL SUPPLY	OTHER	EXPORTS		DOMESTIC CONSUMPTN		TOTAL OIL CONS.
									Feed Paint Biod.	Liq. Oils	Marg	Marg	Liq. Oils	
SUNFLOWER	1,500	1,117		2,617	645	480	839	1,964		668			1,296	1,964
SOYA	120	3,061	1,300	1,881	21	308		329	170	151			8	329
LINS/CAMLINA		19				7		7	3	4				7
SAFFLOWER	11	22		33	3	7		10	10					10
CORN GERM	80	85		165	35	37	39	112		51			61	112
OLIVE OIL					220			220		70			150	220
COTTONSEED	1,110		80	1,030	134		2	136	30	10		70	26	136
PALM OILS							763	763	78	81	85	500	19	763
RAPESEED	190	20		210	78	8		86	7	2			77	86
MARGARINE							32	32			103	32		32
TOTAL	3,011	4,324	1,380	5,936	1,136	848	1,675	3,659	298	1,037	85	602	1,637	3,659

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Kaynak: Agripro 2020

Fiyat Hareketleri

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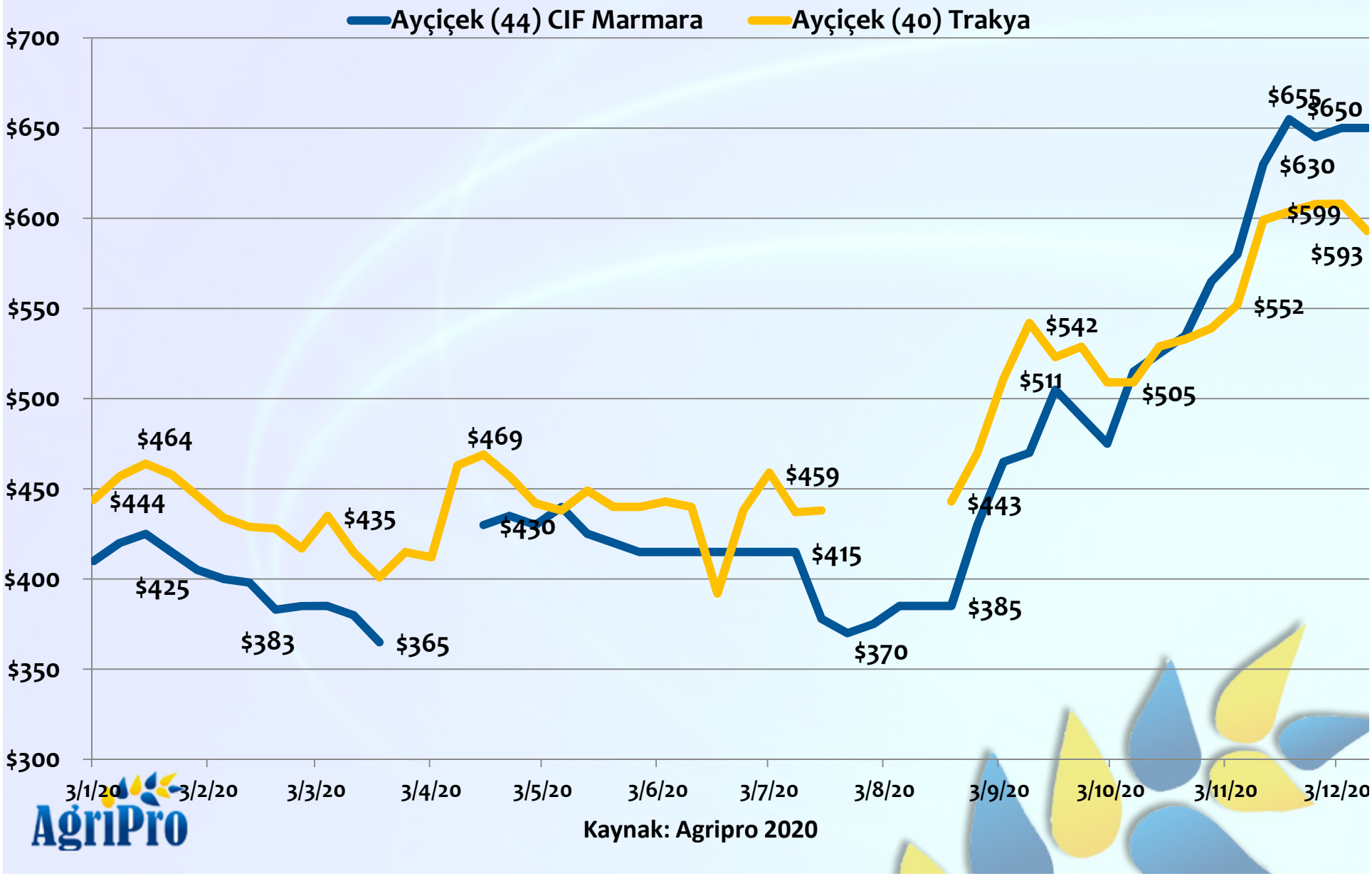
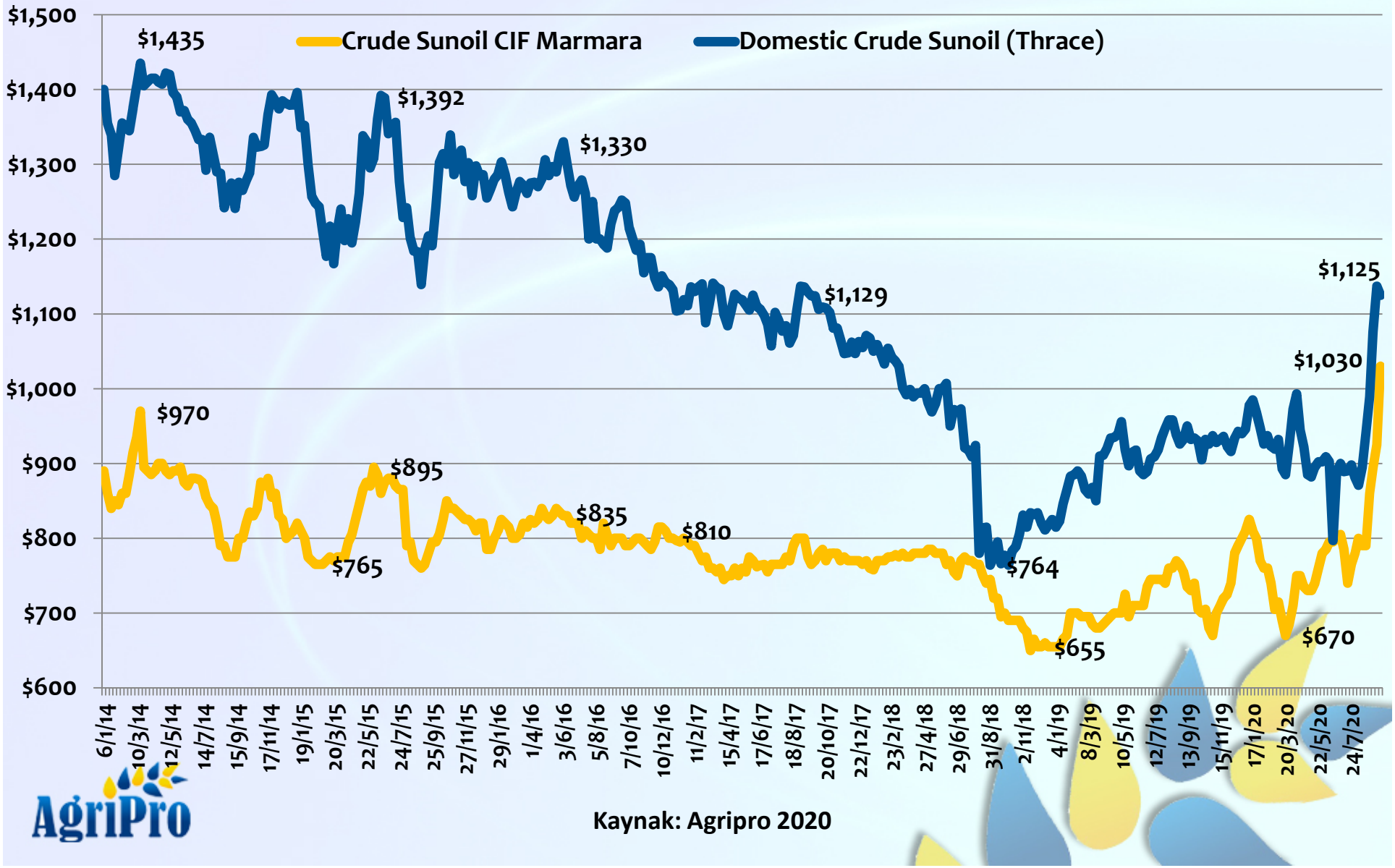
CIF Marmara-Trakya Çekirdek Fiyatları ($/mt) 2020



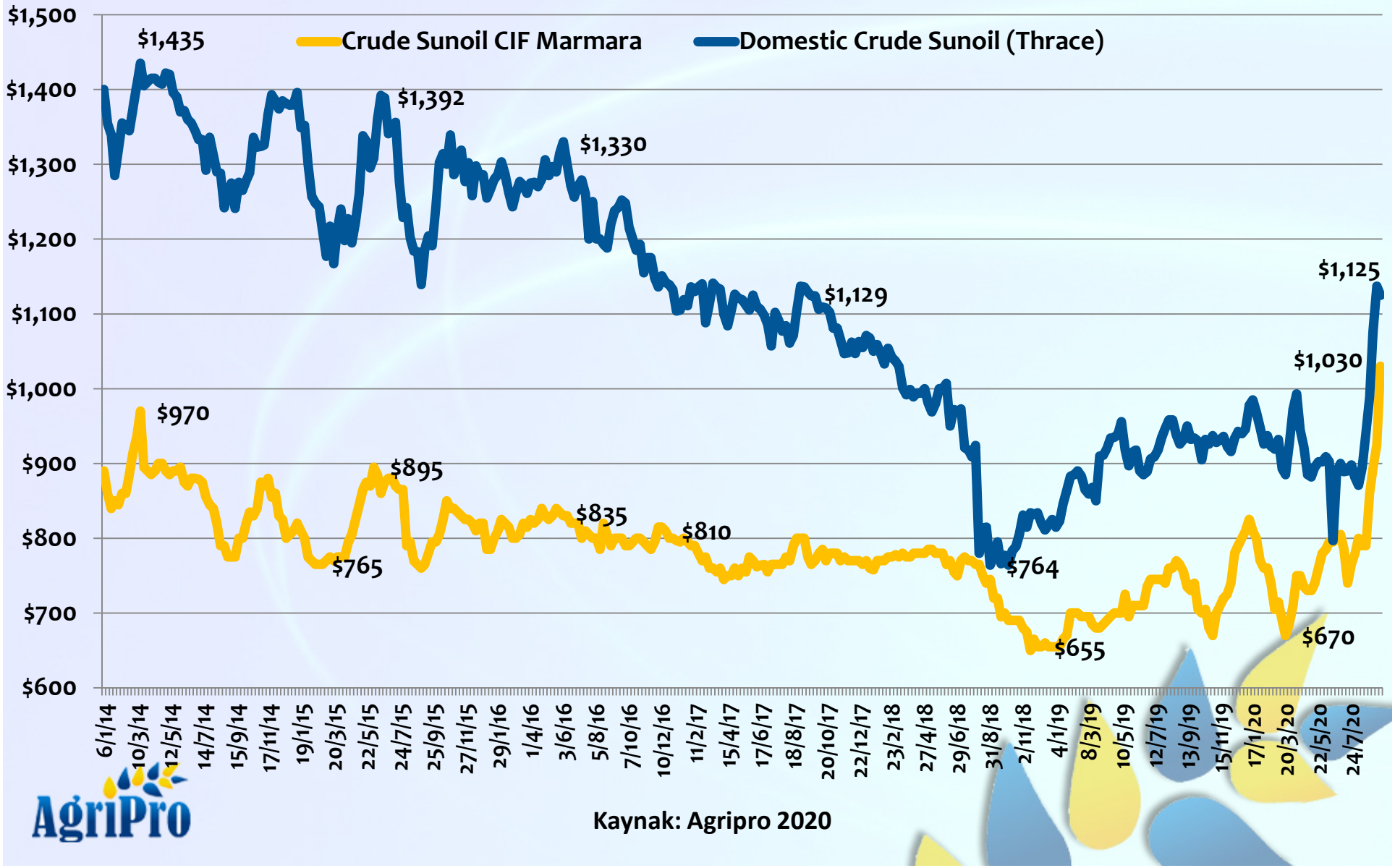
Kaynak: Agripro 2020

CIF TR–Trakya Ham Ayçiçek Yağı Fiyatları ($/mt) 2020



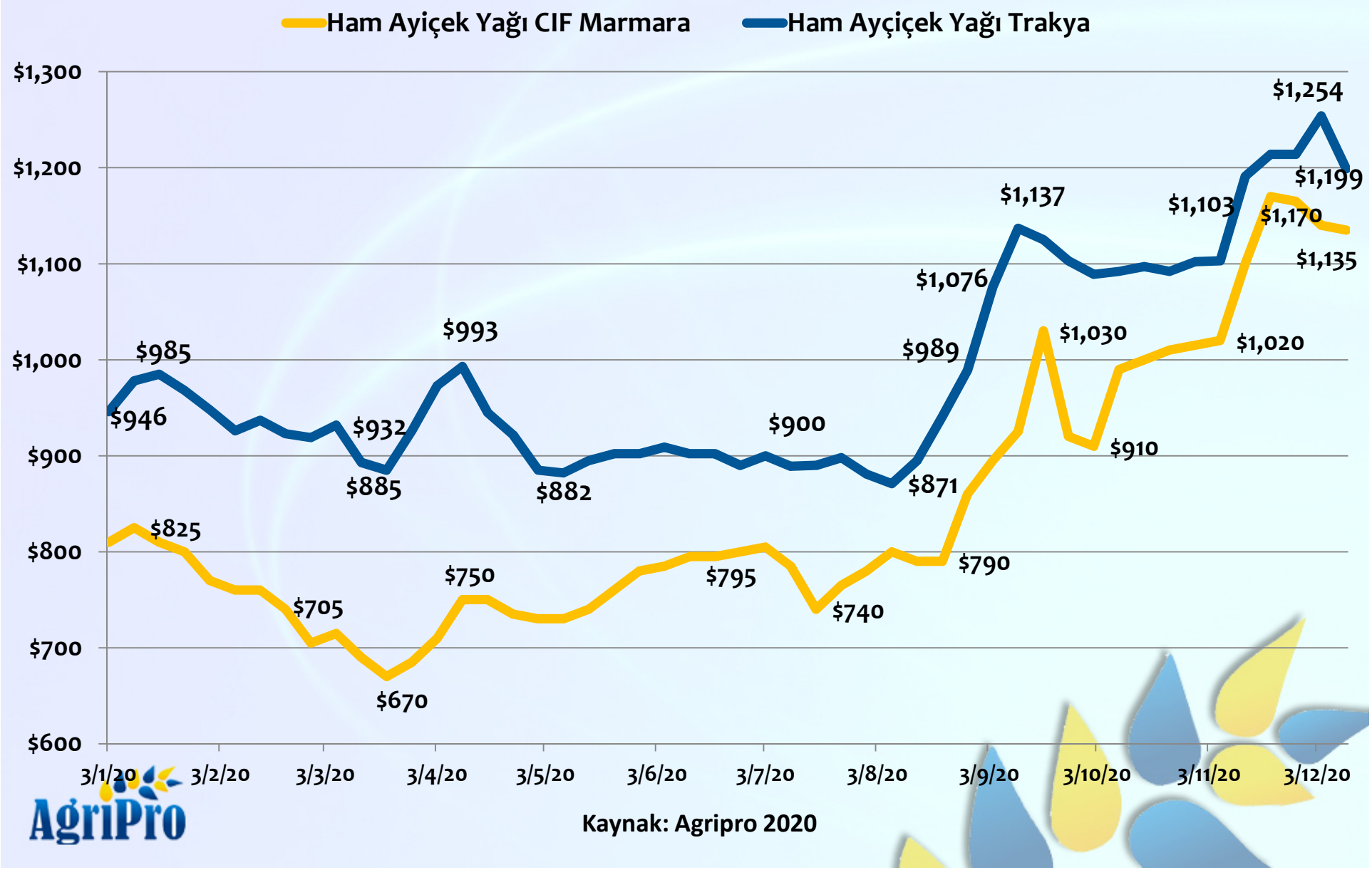
Kaynak: Agripro 2020

CIF TR–Trakya Ham Ayçiçek Yağı Fiyatları ($/mt) 2014'ten Bu Yana



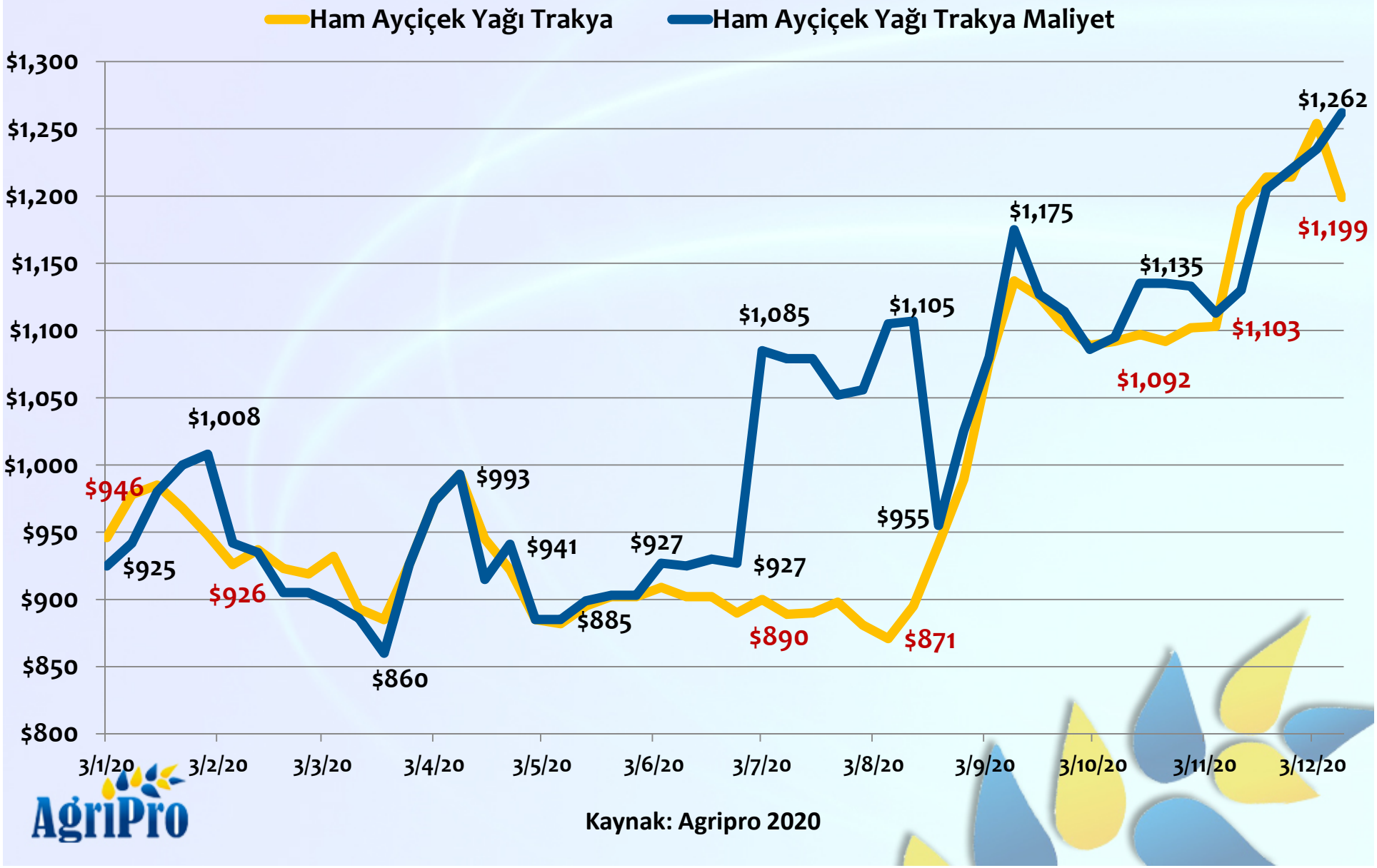
Kaynak: Agripro 2020

CIF TR–Trakya İç Piyasa Ham Ayç. Fiyat ($/mt) 2020



Kaynak: Agripro 2020

Ham Yağ Fiyat – Ham Yağ Maliyet ($/mt) 2020



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Kaynak: Agripro 2020

TL Performansı (US$/TL)
2020

Kaynak: Agripro 2020

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Teşekkürler

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